

Optimization of Drill Bit Geometries for Minimum Thermal Damage in Bone Drilling

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ARTICLE INFO ABSTRACT

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1. Introduction

Bone drilling is a standard operation in medical departments, such as dentistry, otology, and orthopedics, to create holes in the bone for implant installation [1]. Excessive heat caused by shear deformation and friction in the drilling process could increase the bone temperature by more than 47 °C, the threshold for irreversible bone damage (thermal osteonecrosis) [2].

During the drilling process, friction—between the drill bit and bone—and the shear deformation of bone converts the mechanical process into heat [3,4]. Furthermore, bone chips from cutting could clog the drill flute and drilling hole [5]. In bone drilling, this phenomenon further increases the bone temperature, force, and torque, which could break the drill bit and kill the bone tissues (thermal osteonecrosis). The damaged bone tissues are exposed to severe infection and then could develop into bone sequestration, leading to bone absorption [1]. Thermal osteonecrosis loosens the screws and implants, leading to bone refracture and implant failure [1,2,6].

Drilling conditions and drill bit design are the two main parameters regulating heat generation in bone drilling [7]. Regarding drilling conditions, researchers have demonstrated the significant effects of rotational speed, feed rate, irrigation system, and drilling hole depth on bone temperature [8-12]. With the increased rotational speed, the friction energy generated per minute increases, thus elevating bone temperature. The feed rate significantly affects the thrust force during the drilling process; thrust force increases with the feed rate. As thrust force is directly involved in the heat generation process, increasing the feed rate will only enhance the heat generation and elevate the bone temperature. Adopting internal or external cooling systems during bone drilling prevents extreme bone temperature elevation [10,13]. However, these systems could initiate bacterial infections and disturb the surgeon's vision during the surgery [1]. Finally, increasing the drilling hole depth elevates bone temperature due to increased frictional and thrust forces because of the contact between bone debris and the drill bit in the drilling site.

1.1 Novel Contributions

Previous studies have focused on point angle, helix angle, and web thickness when designing surgical drill bits (Figure 1). However, contradictory findings have been reported in the literature. For example, the effects of point angle on bone temperature can be categorized into three groups: (1) increasing bone temperature, (2) reducing the bone temperature, and (3) insignificant effect [14-17]. Furthermore, the effect of helix angle on temperature rise is not unanimous [1]. However, only a few studies have researched the effect of drill web on bone's thermal damage. Sui *et al.,* [18] suggested a larger web thickness to reduce bone temperature. However, their simulation results are contradicted by their experimental results. Later, Akhbar and Yusoff [15,16] recommended a web thickness between 5 % and 40 % to minimize maximum bone temperature and osteonecrosis regions. The study focused on bone drilling simulation, and to date, no experimental study has investigated web thickness's effect on bone temperature in bone drilling. Furthermore, none have investigated the extended range of point angle (160-180°), web thickness (40-50 %), and helix angle (10-20° and 40-55°) in bone drilling research.

For these reasons, this research adopts experimental bone drilling tests to evaluate the effects of point angle, web thickness, and helix angle on bone temperature elevations. These effects yield crucial information regarding the suitable point angle, web thickness, and helix angle ranges for the optimization study. Next, the drill design is optimized using the Taguchi orthogonal array method based on these ranges. Finally, the confirmation test is performed to validate the results. The insight from the drill bit optimization will provide valuable information to tool manufacturers and engineers regarding the optimal drill design for thermal bone necrosis prevention.

Fig. 1. Configuration of drill bit used in this study

2. Methodology

2.1 Preparation of Bone Specimens

Human bone is hard to acquire for experimental purposes; therefore, in this study, bovine (cow) bone was selected as the substitute in this research because of its closeness (bone temperature elevation) to human bone [19]. Furthermore, the average thickness of bovine bone (7.49 mm) is thicker than the average human cortical bone (5.5 mm) [20,21]. Therefore, the samples are sufficient to mimic the human bone drilling test. In our current location (Malaysia), bovine bones are abundantly available in the food chain. Therefore, no cows were slaughtered for the sole purpose of this study.

The bovine femurs were obtained from the local slaughterhouse four hours after the slaughter to ensure the freshness of the bone. These femurs were extracted from the male cows because they possessed thicker cortical bones than their female counterpart [20]. The thicker cortical bones are needed to ensure that a deeper drilling depth can be perforated for our test.

Figure 2 shows the fresh and processed bone for the bone drilling test. The meat, bone marrow, and tissues (periosteum) attached to the cortical bone were removed using a knife. This process is necessitated so that the meat and tissues do not interfere during drilling [7]. Their involvement could clog the drill flute, jam the drill bit, and cause a drill break [1]. After the bones were cleaned with water, the bone's end parts (epiphysis) were removed using a hacksaw to reduce the size of the femur for better clamping during drilling [8]. The final length of the bones was approximately 135 mm in length.

Regarding bone thickness, the bones with cortical thickness above 7.5 mm were selected for the drilling test to accommodate a drilling hole of 5.5 mm depth (Figure 2). A total of ten bovine femurs were used to complete the study design. All of these bones were used within seven hours after we

obtained them to keep the freshness of the bone samples [22]. Furthermore, the samples were immersed in saline solution and placed in the refrigerator at -10 °C, strictly following the guidelines established by Sedlin and Hirsch [23]. The bones were then thawed (room temperature) for two hours before the bone drilling test [22].

Fig. 2. Preparation of cortical bone samples

2.2 Bone Drilling Test Setup

The experimental bone drilling setup consists of a conventional milling machine, data measurement system, and customized stainless steel 316L drill bits with various point angles, web thicknesses, and helix angles. The photographic and schematic views of the bone drilling tests are presented in Figure 3.

Fig. 3. Photographic and schematic views of the bone drilling experiment

The conventional milling machine, Makino KE55, with variable rotational speed (60–4000 rev/ min) and feed rate (1.0-5000 mm/ min), was used for the drilling process. This milling machine was chosen over the conventional drilling machine because it can adequately hold the bone and operate at high rotational speed without significant vibration, which will affect the accuracy of the drilling hole. For accurate hole positioning, a digital readout (DRO), ACU-RITE DRO 200S-3X-G, was used to locate the position of drilling and thermocouple holes with an accuracy of ±0.0001 mm. An adjustable vice was used to hold the femur on the drilling table during the drilling process. Before the drilling test, the top surface of the femur was milled with a 20 mm endmill to produce a flat surface. This surface eases the penetration of the drill bits and prevents the drill point from skidding the target location [7,8].

2.3 Bone Temperature Measurement

The heat in bone drilling is generated from three sources: (1) shear deformation of bone, (2) friction between bone debris and rake face, and (3) friction between bone surface and flank face of the drill bit [1]. Among these sources, shear deformation of bone and friction between the drill bit and bone debris produce most of the total heat [1,6]. In contrast, the heat from the friction of the bone surface and drill bit flank face is minimal and negligible if the new or sharp drill bit is used [1].

In bone drilling research, researchers have adopted two methods of measuring bone temperature: (1) using thermocouples and (2) using an infrared thermographic camera [8,22,24]. In previous studies, the thermographic camera has been successfully adopted to measure the heat distribution in bone drilling [24]. The temperature distribution helps predict heat-affected zones and real-time temperature profile records. However, the thermographic camera only measures the surface temperature of the bone and, therefore, is unable to produce an accurate maximum bone temperature reading [8,16]. For this reason, the thermocouples method was adopted in this study to measure the maximum bone temperature.

Figure 4 shows this study's bone temperature measurement using the thermocouple method (Ktype thermocouples OMEGA Bare-24 K-12). A hole with a diameter of 1 mm and a depth of 3 mm was drilled 0.5 mm from the targeted drilling hole to house the thermocouple (Figure 5). The hole was then filled with a thermal paste to eliminate the air gap between the thermocouple and the housing wall. The recorded temperature readings were sent to a data logger, PICO TC-08, for temperature history profiling. These profiles identified the maximum bone temperature as the highest peak in the whole temperature history (Figure 4). Each experimental test was repeated five times [22,24]. The mean, standard deviation, and coefficient of variation a were calculated using Minitab software version 21.

Fig. 4. Measurement and identification of maximum bone temperature methods

After drilling process **Fig. 5.** The cortical bone during and after the bone drilling tests

2.4 Study Design 2.4.1 Parametric study

A parametric study was used to identify how (a) point angle, (b) web thickness, and (c) helix angle affect the thermal damage in bone-drilling surgery. The suitable ranges of point angle, web thickness, and helix angle will be selected based on the results from this parametric study for optimization analysis in the next section. The stainless steel 316L drill bits were customized with the desired designs because they mimic the real surgical drill bit [1].

Figure 6 shows the geometries of the customized drill bit used in this study. The diameter of all drill bits was fixed to 4.5 mm [8,9,15]. Regarding the variable parameters, the point angle was varied in five values: 60°, 100°, 118°, 160°, and 180° (Table 1). At the same time, the web thicknesses of 25 %, 30 %, 40 %, 45 %, and 50 % were selected to evaluate the web thickness's effect on temperature. Finally, the helix angle of 10°, 20°, 30°, 40°, and 55° was chosen to examine the helix angle's effects on temperature elevation. The values for point angle, helix angle, and web thickness were selected based on previous studies' reported drill bit design [1,2,6].

Fig. 6. Actual image of customized drill bits used in the study

Tool	Drill geometry		
	Point angle (°)	Web thickness (%)	Helix angle (°)
1	60	40	30
2	100	40	30
3	118	40	30
4	160	40	30
5	180	40	30
6	118	25	30
7	118	30	30
8	118	40	30
9	118	45	30
10	118	50	30
11	118	40	10
12	118	40	20
13	118	40	30
14	118	40	40
15	118	40	55

Table 1 Customized drill bit design for the parametric study

The machining parameters were fixed for the whole drilling process: rotational speed = 2000 rev/ min, feed rate = 0.13 mm/ rev, and hole depth = 5.5 mm. The targeted locations were drilled perpendicular to the long axis of the femur because the structure variations were minimized in this direction due to the oriental dependence of osteons in cortical bone [22].

When used repeatedly, the drill bit could produce extreme wear behavior, affecting the maximum bone temperature profile [22]. Therefore, each drill bit was only used to produce ten holes to eliminate the wear effect on maximum bone temperature. Initial bone and drill bit temperature can

regulate maximum bone temperature [22]. Therefore, after each drilling test, the drill bit and bone sample were left to cool down to room temperature before the next drilling test (15 minutes) [22]. Furthermore, after each drilling run, the drill bit was cleaned thoroughly with a moist cloth and brush to avoid bone debris clogging the drill flute [22].

2.4.2 Optimization study with Taguchi L9 orthogonal array

The Taguchi method is a statistical technique that optimizes multiple parameters by identifying the optimal levels of control factors and analyzing their effects on the response [25]. It uses signalto-noise (S/N) ratios to show the impact of input factors on the response function and is a valuable engineering tool for improving performance while minimizing the number of experiments required [26]. Furthermore, it employs an orthogonal series design to describe input factor effects on objective characteristics with reduced experimental cost. In the Taguchi method, the S/N (smaller-the-better) will be measured as

$$
\frac{s}{N} = -10\log\left(\frac{1}{n}\sum_{i=1}^{n}Y_i^2\right),\tag{1}
$$

where n is the number of replications (in this study, n=3) and Y_i is the i_{th} measured value in the design array. This study adopted the criterion of lower being better for the S/N ratio to achieve minimum bone temperature elevation.

The results from the parametric study were used to determine the suitable levels of point angle (levels 1, 2, and 3), web thickness (levels 1, 2, and 3), and helix angle (levels 1, 2, and 3) for Taguchi L⁹ orthogonal array design. This design consists of three factors with three levels. Nine experiments with three repetitions are performed to ensure the chance of variance. The design matrix for the L₉ Taguchi method in this study was designed and analyzed using Minitab 22 statistical software (Table 2).

3. Results and Discussion

3.1 Parametric Study

3.1.1 Effect of point angle on maximum bone temperature

Figure 7 shows the maximum bone temperature elevations corresponding to various point angles (60°, 100°, 118°, 160°, and 180°). The web thickness and helix angle were fixed at 40 % and 30°, respectively. The maximum bone temperature increased with a point angle of 60° to 100° and peaked at 58.6 °C. The increasing bone temperature trend could be caused by the increased thrust force

when increasing the point angle, which leads to increasing heat generation [1,27]. Sui *et al.,* [28] investigated the influence of point angles of 90°, 118°, and 150° on temperature rise when drilling bovine and artificial bones (Sawbones 3401). They discovered a decrease in normal rake angle with the increase of point angle; thus, more mechanical energy is converted into heat energy. However, their claim is still questionable because the rake angle only depends on the helix angle, and the point angle does not influence the rake angle [1].

The maximum bone temperature decreased steadily with a more significant point angle of 100° to 180°. This trend could be because of the competing effect of thrust force and torque when increasing the point angle. Although the thrust force is increased with the point angle, the torque (twisting force) is reduced significantly [29]. For this reason, the heat generated during the drilling process is also reduced and minimizes bone temperature elevation. The larger point angle bites the material immediately after engaging; it prevents rubbing the bone's surface and reduces heat generation and temperature [1]. Moreover, a larger point angle produces smaller torque and high cutting efficiency [16].

The typical point angle for a surgical drill bit is 90°, which prevents the drill bit from skidding from the target drilling hole [16,29]. However, with a 90° point angle, the drill tends to get stuck in the drilling hole [29]. Furthermore, it produces excessive breakthroughs [15,16]. In bone drilling research, point angles of 60-160° have been investigated in the literature [1,6]. The narrower point angle (60°) produces an ellipsoidal hole unsuitable for screws or implant placement [1]. This study discovered that a larger point angle reduces maximum bone temperature elevation, which is consistent with previous studies [1].

Furthermore, a larger point angle produces smaller bone debris due to shorter cutting lips (Figure 8). For this reason, the bone chips were quickly evacuated from the drilling hole, preventing clogging of the drill flutes and drilling sites. These clogs increase the thrust force and drilling torque, which elevate bone temperature. Therefore, a larger point angle provides a better bone chip evacuation system and could minimize heat generation in bone drilling.

3.1.2 Effect of web thickness on maximum bone temperature

The influence of web thickness on bone temperature (maximum) is presented in Figure 9. Based on this figure, the maximum bone temperature was increased with the web thickness, varying from 25 % to 50 %. Increasing web thickness increases the thrust force by more than 50 % and increases the heat generation and maximum bone temperature [30]. Previous studies also reported this trend, where Sui *et al.,* [28] evaluated three different web thicknesses (0.42, 0.84, 1.26 mm) and discovered a direct relationship between web thickness and bone temperature rise [15,28]. The reason is that the length of the cutting lips increases with web thickness (Figure 10). As a result, more mechanical energy is converted into heat energy, which increases the bone temperature. Furthermore, increasing the web thickness reduces the locating ability of the drill bit and could cause the drill bit to skid from the target locations [15]. Therefore, this skidding adds unnecessary friction energy and heat generation due to the rubbing action between the drill tip and bone, resulting in higher bone temperature.

Web thickness is categorized into three groups: light (14-16 %), medium (17-22 %), and heavy (25-40 %) [1]. Previous researchers have recommended light (5 % 18) and medium web thickness (18 % 21) for minimum temperature and thrust force of bone drilling. Furthermore, a light web thickness minimizes the thermal osteonecrosis regions [15]. Results in this study point toward the effectiveness of using minimum web thickness (25 %) to reduce bone temperature elevation. When the web thickness was increased to 50 %, the elevation of maximum bone temperature was more than 12.8 % (61.9 °C).

Fig. 9. Maximum bone temperature concerning the web thickness of 25-50 %

3.1.3 Effect of helix angle on maximum bone temperature

Figure 11 depicts the maximum bone temperature corresponding to the different helix angles. The maximum bone temperature (64.6 °C) was reduced with helix angle and bottomed out (56.5 °C) at a helix angle of 30°. A higher helix angle evacuates bone debris quickly after shearing, preventing heat accumulation in the drilling hole [27]. Furthermore, a quicker bone debris evacuation could clear the drill flute and prevent flute clogging [22]. This action can prevent the increase in thrust force, contributing to heat generation [1]. This finding agrees with the previous study, which revealed a maximum torsional rigidity at a helix angle of 28°, and reduced mechanical and heat energy with increasing rake and helix angles [27,31].

The bone temperature was slightly increased by 3.4 % with a helix angle of 30° to 55°. This trend could be because a higher helix angle produces a smaller thrust force, which increases the drilling time; a longer drilling time generates more heat and increases the bone temperature [1,15]. A previous study suggested a helix angle of 12-14° for minimum drilling time and thermal damage [32].

Fig. 11. Maximum bone temperature for helix angle of 10-55°

3.1.4 Optimal drill bit design

Results from the parametric study performed in the previous section revealed that the point angle of 160-180°, web thickness of 25-30%, and helix angle of 30-40° produce minimum bone temperature elevations. Therefore, these ranges are suitable for optimization using Taguchi L₉ and selected for further analysis (Table 3).

In the Taguchi method, the S/N ratio is calculated to determine the best combination of point angle, web thickness, and helix angle [33]. "Signal" means the desirable value for the output or the product's quality change investigated in the study. Meanwhile, "Noise" means the undesirable value because numerous external factors are not considered when conducting the experiments [34]. Therefore, to simplify, the S/N ratio is the mean-to-standard deviation ratio.

The results of S/N ratios for each level of factors are listed in Table 4. Analysis shows that the helix angle level two has the highest S/N ratio value, followed by web thickness level one and point angle level three. The ranks of the factors influencing bone temperature have been included in the same table. Rank 1(helix angle) indicates the most influencing factor, and Rank 4(point angle) indicates the least influencing factor among the three factors. Using these S/N ratio values, the main effects for individual factors were computed and shown in Figure 12.

Analysis of variance (ANOVA) is performed to calculate the percentage distribution of each factor, and the results are shown in Table 5. The table shows that the helix angle has the highest contribution to maximum bone temperature elevation, with an F-ratio of 8.62. It is generally accepted that when the F-ratio is greater than four, any modification to the process parameter will substantially affect the characteristic's quality [35]. The percentage contribution of web thickness and point angle are 19.07 and 8.68, respectively. Therefore, the contributing factors from this table ranked as helix angle, web thickness, and point angle.

Fig. 12. Main effects plot for S/N ratios

Table 5

ANOVA results for maximum bone temperature

Factors	Degree of freedom	Sum of square	F-ratio	P-ratio	Percentage contribution
Point angle		1.282	1.16	0.464	8.68
Web thickness (%)		2.816	2.54	0.283	19.07
Helix angle (°)		9.562	8.62	0.104	64.74
Residual Error		1.109			7.51
Total		14.769			100

Altogether, from the S/N ratio and ANOVA analysis, the optimal set of parameters was found to be A3B1C2, corresponding to a point angle of 180°, web thickness of 25%, and helix angle of 35°. A confirmation test is the last step necessary to validate the results of the optimal conditions in terms of the actual and predicted results [25,26,35]. Therefore, the confirmation test for the optimum parameters A3B1C2(with a confidence level of 95%) was performed, and the results (maximum bone temperature) were compared with the predicted values (Table 6). Results showed that the percentage error between the experimental value (44.9 °C) and the predicted value (44.4 °C) was only 1.11 %. This small error shows that the experimental value is in good agreement with the predicted value. Therefore, the developed Taguchi optimization model was successfully validated.

3.1.5 Limitations

Although the experimental tests used in this study closely mimic the actual surgeries in bone drilling compared with the simulation study, there are some limitations

i. The ex vivo animal bones were used to substitute the human bone, which could produce different results due to the effects of blood flow in the medullary canal and different cortical bone structures between humans and cows. However, the blood flow effect is negligible, and bovine bone produces close similarity with human bone in terms of bone temperature elevations [2,6,19].

ii. The temperature elevations were measured using thermocouples, which can only record the maximum temperature of 0.5 mm from the circumference of the drilling hole. However, this method gives acceptable results and is adopted in most bone drilling research [1].

4. Conclusions

This work assessed the influences of drill bit design—point angle, web thickness, and helix angle on the maximum bone temperature of cortical bone in a bone drilling experiment. The following key insights are drawn from this study

- i. Point angle has a parabolic effect on maximum bone temperature. When varying the point angle from 60° to 100°, the maximum bone temperature was increased by 17.7 %. However, a higher point angle from 118-180° decreases the bone temperature elevation by up to 40.9 %.
- ii. A higher web thickness (25-50 %) increases the maximum bone temperature to 12.8 %.
- iii. The helix angle in the 10-30° range decreases the maximum bone temperature up to 14.3 %. However, the maximum bone temperature slightly increases (3.4 %) with a helix angle of 30- 55°.
- iv. The optimal setting of 180° point angle, 25 % web thickness, and 30° helix angle produces a minimum bone temperature elevation of 44.9 °C.

Declaration of competing interests

The authors declare no conflicts of interest.

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